

CNSX:SPOD



INVESTOR PRESENTATION

SPRING 2024

SPOD
LITHIUM CORP.

DISCLAIMER & FORWARD-LOOKING STATEMENTS

This press release contains "forward-looking information" within the meaning of applicable securities laws. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "projects", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements, including statements respecting: consummation of the Agreement and the acquisition contemplated thereunder; and the Project acquisition being timely, given increases in demand for lithium and Frontier Lithium's recent exploration results. Although forward-looking statements contained in this press release are based upon what management of company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The forward-looking statements may also be affected by risks and uncertainties in the business of the Company, including those described in the Company's public filings available on www.SEDAR.com. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

WHO IS SPOD LITHIUM CORP?

Spod Lithium Corp. is a mineral exploration company focused on the acquisition and development of mineral properties containing battery, base, and precious metals. The Company's primary lithium properties are strategically located in Quebec and Ontario, Canada.

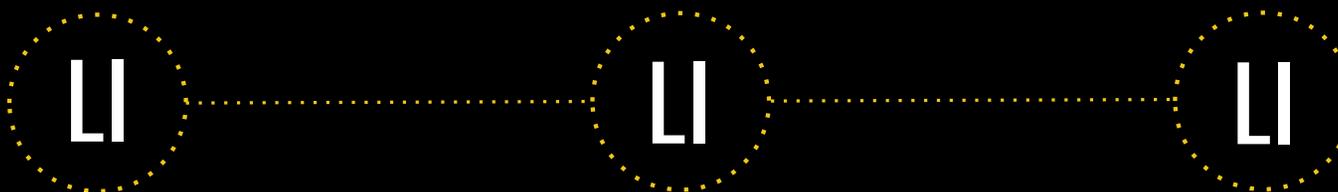


FOR A GREEN FUTURE

Our Properties:

1. North Nipigon Niemi Project
2. Lithium Grande 4 Project
3. Megali Lithium Project
4. Byron Pegmatite Project
5. Barbara Lithium Property
6. Ferdinand Lithium Property

LITHIUM PROJECTS



NORTH NIPIGON - NIEMI

Birch-Uchi Sub-province, Ontario

- Spod is earning a 100% interest in North Nipigon – Niemi
- The property totals 8679 hectares (87 km²)
- North Nipigon – Niemi is adjacent to Rock Tech's Georgia Lake Deposit and Imagine-Lithium's Jackpot Project

LITHIUM GRANDE 4

James Bay Region, Quebec

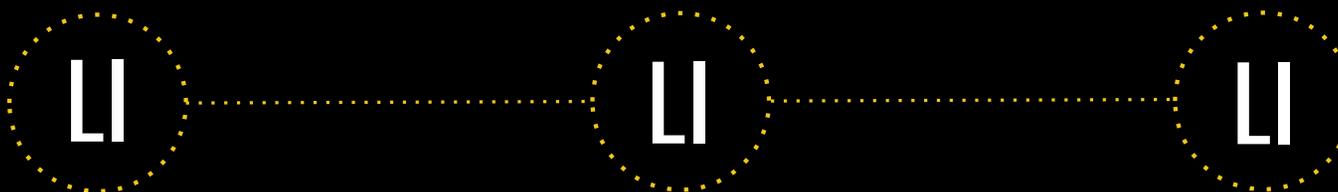
- Spod has an exclusive and irrevocable option to acquire up to 100% of LG4
- 41 mining claims covering 2,100 hectares (21 km²)
- The Project is adjacent to Patriot Battery Metals' ([TSX:PMET](#)) project and less than 2.0 km south from Patriot's newly significant discovery

MEGALI PROPERTY

James Bay Region, Quebec

- Megali is comprised of 78 mineral claims covering 3,997 hectares (40 km²)
- Adjacent to PMET's project and within 2.7 km south-south-east of Patriot Battery Metal's Corvette lithium project which have recent discoveries

LITHIUM PROJECTS



BYRON PEGMATITE

Trewartha Lake Area, Ontario

- Initial prospecting has identified new granitic pegmatite float within an existing aggregate quarry located on the property
- Identified pegmatites host coarse-grained pegmatite minerals such as:
 - biotite, muscovite, garnet, quartz and feldspar

BARBARA PROPERTY

Thunder Bay Region, Ontario

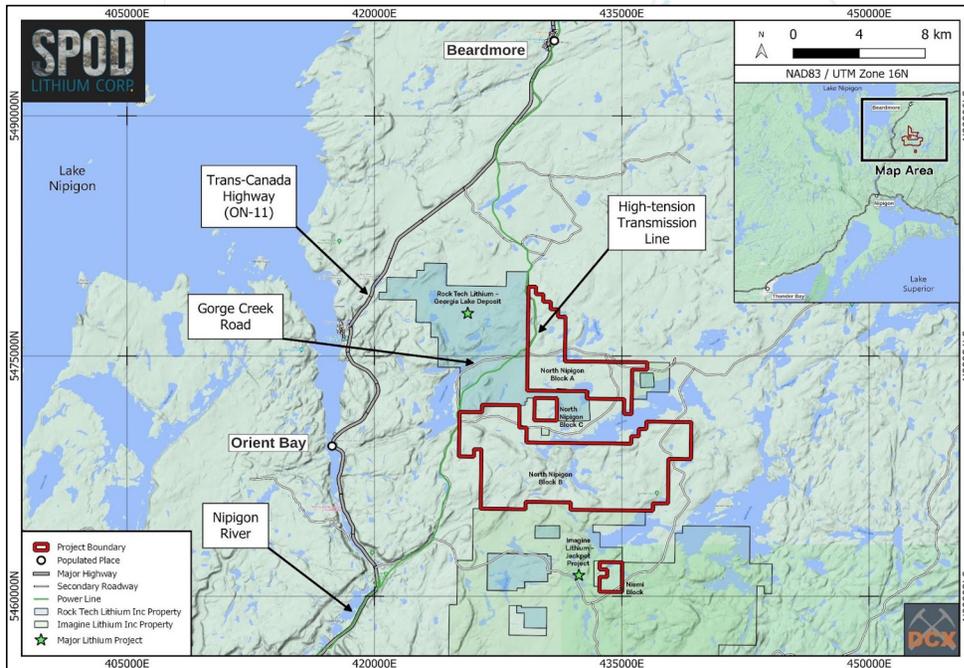
- Property is centered on the historical Niemi lithium and rare-earth pegmatite occurrence, discovered in 1955
- The Nieme occurrence is hosted within a pegmatite body that has been outlined along strike for 420 ft, ranging in widths from 4.1 to 100 ft

FERDINAND PROPERTY

Slate Falls, Ontario

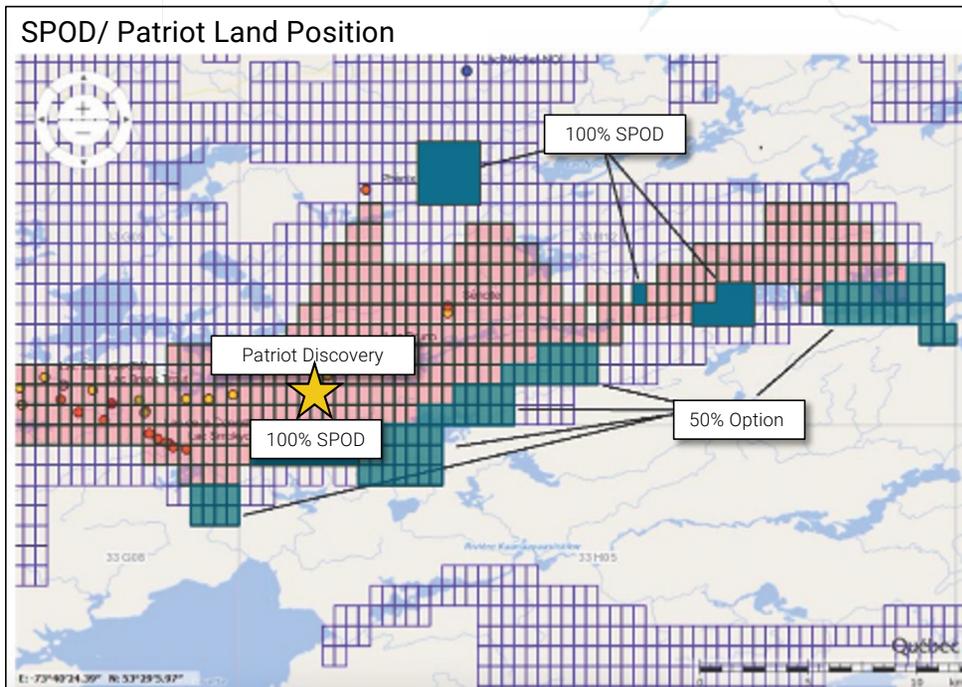
- Property contains two known lithium-bearing pegmatite showings, which assayed 0.5% Li and have not been followed
- The Ferdinand Property is centered on Ferdinand Lake No 1 and No 2 mineral occurrence
- Location is associated with pegmatites & gneiss-hosted quartz veins

NORTH NIPIGON – NIEMI PEGMATITE PROJECT - LI



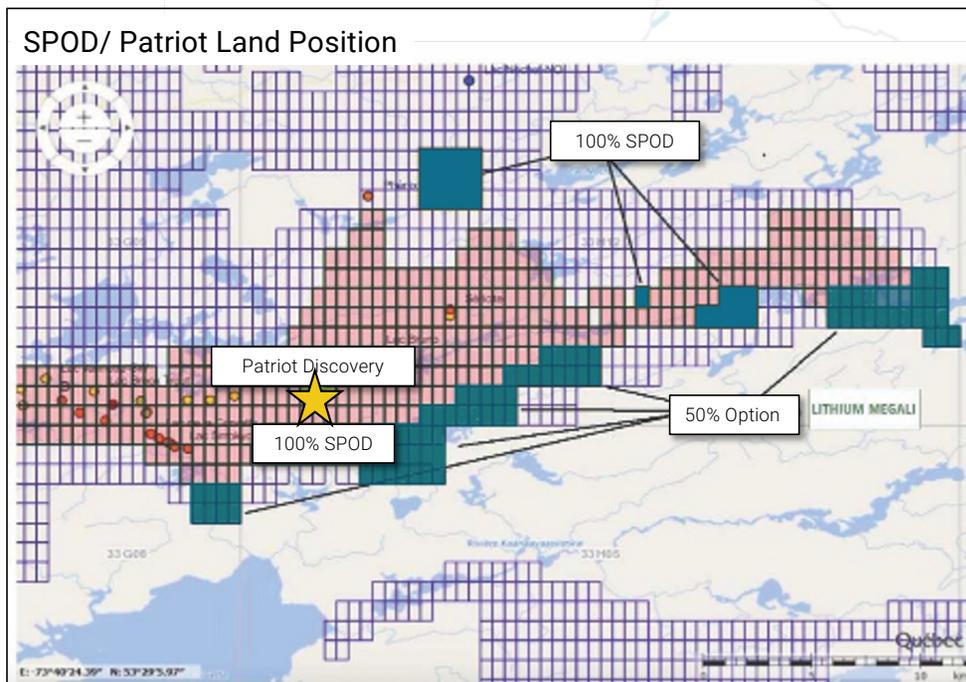
- The project is the largest property under Spod Lithium's property portfolio
- Niemi Project is underlain by Archean metasediments and granites, along with Keweenawan age diabase
- Grab samples taken on the project returned up to 0.38% Li_2O
- Historical grab samples from 1982 on pegmatite boulders returned assay values of 0.764% Li_2O and 0.685% Li_2O
- RockTech's Project contains a NI43-101 compliant indicate resource of 10.6 Mt at 0.88% Li_2O and a NI43-101 inferred resource of 4.2 Mt of 1.00% Li_2O

LITHIUM GRANDE 4 PROJECT - LI



- Spod Lithium Corporation has announced that it has entered into an option agreement with Noranda Royalties Inc.
- Spod has an exclusive and irrevocable option to acquire up to a 100% interest in 41 mining claims covering 2,100 hectares (21 km²)
- Adjacent to the Property is Patriot Battery Metals' project and less than 2.0 km south from Patriot's newly significant lithium discovery
- The Project is located 6.0 km south to the regional and all-weather Trans-Taiga Rd. and powerline infrastructure and 30 km from the LG4 airport within the James Bay region of Quebec

MEGALI PROJECT - LI



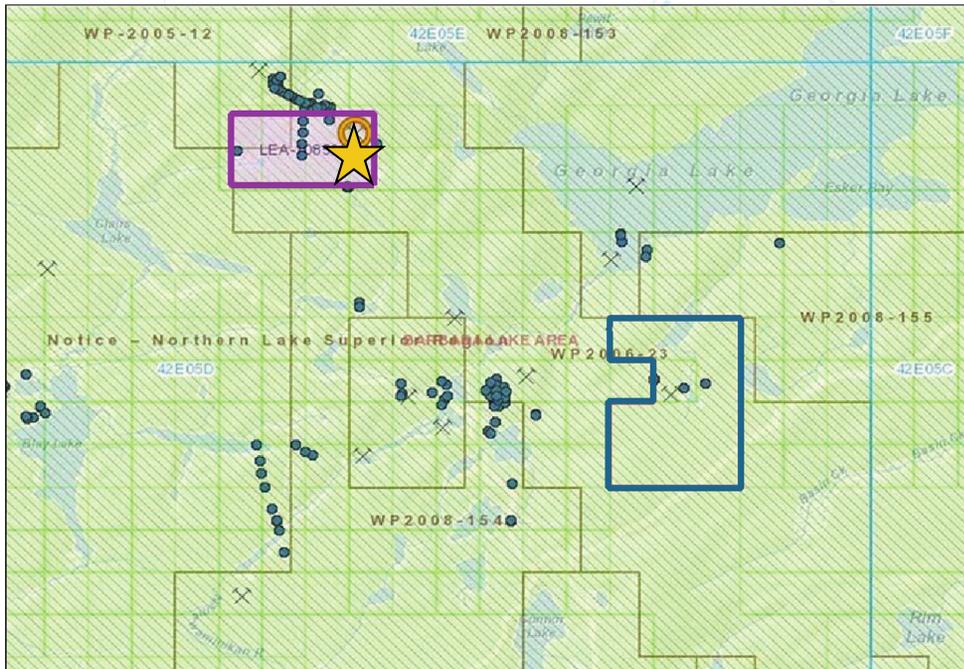
- The Property is comprised of a total of 78 mineral claims covering a total area of 3,997 hectares (40 km²)
- The Megali project adjacent to Patriot Battery Metals' project and less than 2.7 km south-south-east from Patriot's newly significant Corvette's lithium discovery
- The project is also adjacent to Spod's newly acquired Lithium Grande 4 project
- Located 16 km south to the regional Trans-Taiga Road and power line infrastructure and 45 km from the airport within the James Bay region of Quebec

BYRON PEGMATITE PROJECT - LI



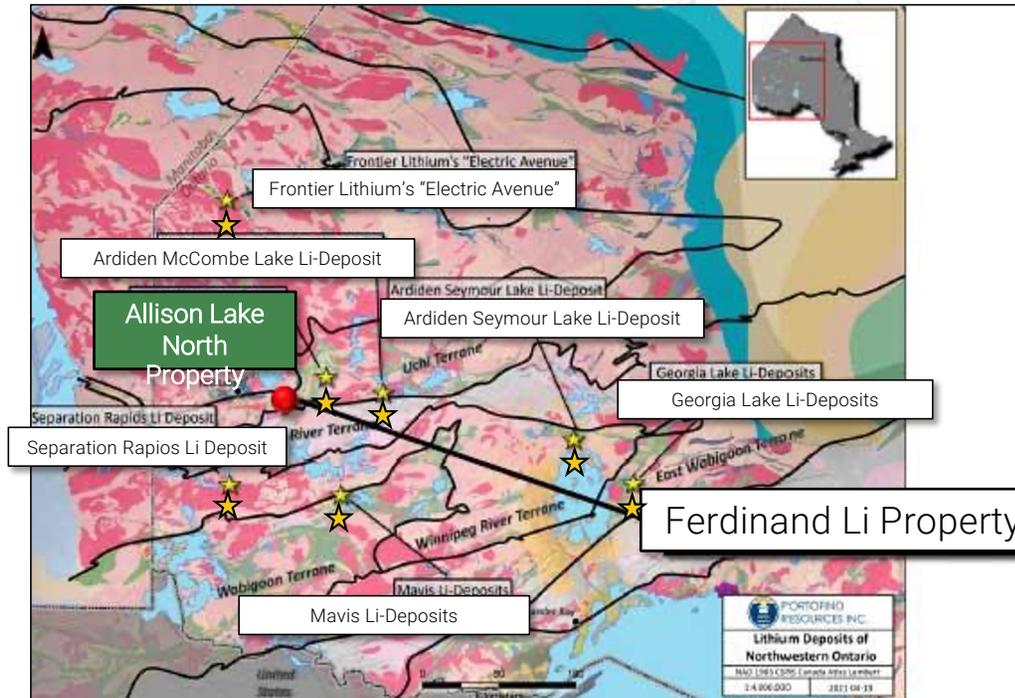
- The Byron Pegmatite Project claims are accessible by Ontario Highway 17 and logging roads and trails
- Initial prospecting by the Optionors has identified new occurrences of granitic pegmatite float found within an existing aggregate quarry on the Property
- Identified pegmatites host the following coarse-grained pegmatitic minerals: **biotite, muscovite, garnet, quartz, and feldspar**
- Spod Lithium Corp. is confident about its highly prospective project and is eager to develop an exploration program to evaluate this underexplored pegmatite-bearing and potentially lithium-bearing project
- Spod has the option to acquire a 100% interest in 46 unpatented mining claims known as the Byron Pegmatite Project located in the Trewartha Lake area of North Western Ontario, close to Thunder Bay

BARBARA PROPERTY- LI



- The Barbara Property is centered on the historical Niemi lithium and rare-earth pegmatite occurrence discovered in 1955
- A geological district is approximately 1.6 km south of the west end of Georgia Lake and is accessible via logging roads
- The Niemi occurrence is hosted within a pegmatite that has been outlined along strike for 420 ft, ranging in widths from 4.1 to 100 ft
- The Eastern 300 ft of the identified pegmatite is spodumene-bearing, with the easternmost 100 ft being well mineralized.
- Historical exploration in 1955 totaled 35 short scout holes totaling 405 m. Drillhole G-7 intersected 15.5 ft of pegmatite averaging 1.02% Li_2O of which 5 ft contained 2.0% Li_2O . More recent prospecting and sampling was conducted in 2009 by TNR Gold Corporation.
- Very active area for lithium exploration in recent years with Rock Tech Lithium and Imagine Lithium currently conducting significant drilling programs, while Ultra-Lithium completed drilling on its Georgia Lake Lithium Property as of October 2022

FERDINAND PROPERTY - LI



- The 506 hectare Ferdinand property is located 20 km northwest of Slate Falls, Ontario and accessible by float plane or nearby logging roads.
- The property contains two known lithium-bearing pegmatite showings that assayed 0.5% Li and have not been followed.
- The Ferdinand Property is centered on the Ferdinand Lake No 1 and No 2 mineral occurrences which are associated with pegmatites and gneiss-hosted quartz veins, containing anomalous to economic concentrations of molybdenum, lithium, and copper
- The property has not had any significant exploration work conducted on it since 1982. The property is hosted within the Uchi Sub province which also hosts the McCombe Lake, and Root Lake lithium deposits, which now controlled by Green Technology Metals of Australia ([ASX:GT1](#))

COMPANY MANAGEMENT

CHRIS COOPER

Chief Executive Officer

Mr. Cooper has over 20 years of extensive business experience in all facets of corporate development, senior management, finance and operations, in both the private and public sectors. His experience includes spearheading growth strategies, financial reporting, quarterly and annual budgets, overseeing corporate administration, while achieving company objectives and maintaining internal cost controls. Chris has held director and executive officer positions in several private and public companies over the past 20 years. He received his Bachelor of Business Administration from Hofstra University and his Master's in Business Administration from Dowling College in New York.

HANI ZABANEH

Chief Financial Officer & Corporate Secretary

Mr. Zabaneh is a business consultant that specializes with growth funding, M&A and transitioning companies to public markets. For over 20 years Hani has held both officer and board positions of numerous public companies. Some of these companies include Summa Silver Corp., Blue Gold Mining, Auryl Resources Inc., and Sigma Lithium Resources Corporation. Previously, Hani was a principal at Orange Capital Corp, a boutique investment bank located in Vancouver, BC. He was also Vice President of Corporate Development at Eventbase Technology Inc., where he was instrumental in helping the company secure a Series A financing from a US-based VC. From 2005 to 2012, Hani was VP Administration of MetroBridge Networks Corp. Hani managed the going public transaction of MetroBridge and later lead the sale of MetroBridge to a national player. Hani was also the COO of StockHouse Media Corp, a company that had over 200 employees with 8 offices worldwide. He has a Bachelor of Science Honours Degree from Queen's University in Kingston, Ontario, and an Advanced Diploma from BCIT.

JEANNOT THÉBERGE

Director

Mr. Theberge has been a senior consulting geologist on many projects in the Province of Quebec and New-Brunswick with focus on precious metal exploration.

GERALD KELLY

Director

Mr. Kelly graduated from the University of British Columbia with a Bachelor of Arts in 1993 and graduated with a Diploma of Technology in Marketing from the British Columbia Institute of Technology in 1995. He is currently engaged as a Partner at Caymus Advisors Inc. a corporate development and advisory company.

SHARE STRUCTURE

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|---|--|
| SHARES ISSUED | 66,194,158 |
| WARRANTS | 2,165,500 @\$0.12 Exp. 10/31/2025 5,347,222 @\$0.12 Exp. 12/27/2025 |
| OPTIONS <small>Exercisable at \$0.10 until April 13, 2026</small> | 1,150,000 |
| FULLY DILUTED | 74,856,880 |

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CONTACT US

E: info@spodlithiumcorp.com

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